



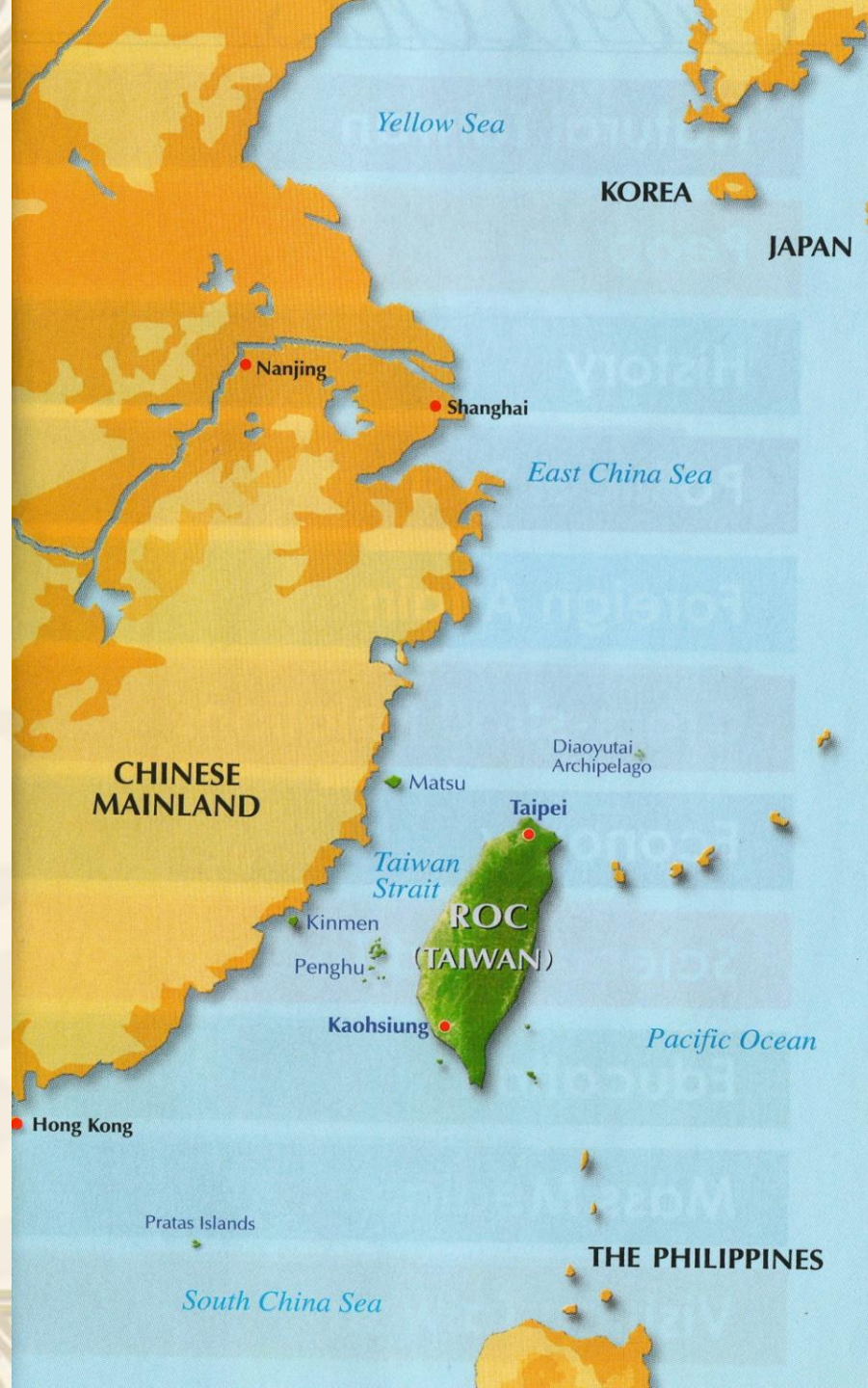
Impact of Taiwan's 2012 presidential election  
and  
Chinese new leadership on the Cross-Strait  
relations

**Prof. Dr. Jong-Jen CHIU**  
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to the Czech Republic

Speech delivered on 13<sup>th</sup> January 2012  
At the Association for International Affairs (AMO),  
Prague



# Map (Taiwan Strait)



# Introduction

- Cross-Strait relations since 2008
- Great concern of Beijing and Washington
- Chinese current Taiwan policy



# Taiwan's 2012 Presidential Election and Cross-Strait Relations

1. If Current ruling party (KTM), Ma wins
  - a. Reactions from Mainland China
  - b. Reactions from the United States
2. If opposition party (DPP), Tsai wins
  - a. Reaction from Mainland China
  - b. Reaction from the United States
3. Chinese new Taiwan policy?
4. Taiwan's prospects after the election
5. Role and Interests of the United States

# Chinese new leadership and Cross-Strait relation

1. Achievements of Hu Jintao's Era
2. Continuity or Change for Xi Jinping?
3. Mainland China's enduring aims and interests

# Conclusion

1. Best choice of Taiwan's people
2. Destiny of Cross-Strait relations:  
Forward or Backward?

# Annex I.: Worldwide Leading ICT products Made by Taiwan

<b>Product</b>	<b>2009 Worldwide Market Share</b>	<b>Product</b>	<b>2009 Worldwide Market Share</b>
Notebook PC	95.3 %	Cable CPE	93.0 %
Motherboard	93.5 %	WLAN NIC	90.8 %
Netbook PC	90.7 %	DSL CPE	65.0 %
Server (System/MB)	88,7 %	IP Phone	54,0 %
LCD Monitor	71,8 %		

In addition, WLAN AP, Cable STB, Desktop PC, ODD and DSC ranked 2<sup>nd</sup> place in 2009 worldwide ICT product market share.

## Annex II.

### Partnering with the World:

- \* Every 0,35 second produce a Notebook Computer
- \* Every 0,68 second produce a Desktop Computer
- \* Every 0,21 second produce a Motherboard
- \* Every 10,7 second produce a Server
- \* Every 3,70 second produce a CDT Monitor



## Annex III.

- \* Every 0,27 second produce a LCD Monitor
- \* Every 0,36 second produce a Optical Disk Drive
- \* Every 0,63 second produce a Digital Still Camera
- \* Every 0,20 second produce a WLAN
- \* Every 0,28 second produce a Mobile Phone
- \* Every 8,54 second produce a PDA

## Annex IV.

85 % of PCs installed in the world with Windows® OS are produced by Taiwanese IT companies and approximately 80 % of worldwide data communications equipment is produced by Taiwanese networking communications equipment companies.

Source: MIC/III, April 2010

# Annex V.: Economic Profile (2010)

- Size: 36.000 km<sup>2</sup>
- Population: 23 millions
- Economic growth: 10,88 %
- GDP (nominal): US\$ 430 bilion
- GDP per capita (nominal): US\$ 20.603
- GDP (PPP) per capita (estimated by IMF): US\$ 33.773
  - Services accounted for 67,0 % of GDP
  - Industries accounted for 31,4 % of GDP

## Annex VI.: Trade and Investment Profile (2010)

- Bilateral trade volume: US\$ 525,8 billion
- Exports: US\$ 274,6 billion
- Imports: US\$ 251,2 billion
- Trade balance: US\$ 23,4 billion surplus
- Top export destinations: Mainland China (including Hong Kong) 41,8 %, ASEAN-6 15,1 %, United States 11,5 %, EU 10,7 %, Japan 6,6 %, South Korea 3,9 %



## Annex VII.: Trade and Investment Profile (2010)

- Top import sources: Japan 20,7 %, Mainland China (including Hong Kong) 15,0 %, United States 10,1 %, ASEAN-6 11,5 %, EU 10,4 %, South Korea 6,4 %
- Foreign exchange reserves: US\$400,7 billion (July 2011)
- Registered inward investment: US\$3,8 billion
- Registered outward investment: US\$15,1 billion (including US\$12,2 billion bound for the Chinese Mainland)

## Annex VIII.: Global Survey Rankings

<b>Topic of Survey (Date of Publication)</b>	<b>Rank</b>	<b>Countries Surveyed</b>	<b>Surveying Institution</b>
Investment climate (August 2011)	3	50	Business Environment Risk Intelligence
World Competitiveness Scoreboard (May 2011)	6	59	International Institute for Management Development
Networked Readiness Index 2010 – 2011 (April 2011)	6	138	World Economic Forum
Business environment ranking 2010 – 2014 (July 2010)	10	82	Economist Intelligence Unit

## Annex IX.: Global Survey Rankings

<b>Topic of Survey (Date of Publication)</b>	<b>Rank</b>	<b>Countries Surveyed</b>	<b>Surveying Institution</b>
Digital economy ranking 2010 (June 2010)	12	70	Economist Intelligence Unit
Global Competitiveness Index 2011 – 2012 (September 2011)	13	142	World Economic Forum
Index of Economic Freedom 2011 (January 2011)	25	179	Heritage Foundation, <i>Wall Street Journal</i>

# Annex X.: Production Value & Global Share of Taiwan-made IT Products & Services (2010)

## No. 1 Worldwide

<b>Category</b>	<b>Production Value (US\$ million)</b>	<b>Global Share (%)</b>
Mask ROM	279	97,9
IC testing	3,947	71,2
Custom IC fabrication	17,612	65,6
Optical discs	1,031	53,8
IC packaging	8,516	46,5
Electro-deposited copper foil	851	36,7



# Annex XI.: Production Value & Global Share of Taiwan-made IT Products & Services (2010)

## No. 2 Worldwide

Category	Production Value (US\$ million)	Global Share (%)
Personal navigation devices	1,887	38,0
Large-sized TFT-LCD panels	25,976	32,2
Fiberglass cloth	295	30,1
OLED panels	249	26,1
IC substrates	1,803	23,2
IC design	12,955	21,7
Small & medium-sized TFT-LCD panels	3,933	19,4
TN/STN-LCD panels	398	16,6

## Annex XII.: Exchange between Mainland China and Taiwan

- Taiwanese visitors to China: 7 Millions/year
- Chinese visitors to Taiwan: 3 Millions/year
- Direct flights: 80 / day
- Taiwanese residents in China: 1.5 Millions
- Taiwanese company investors in China: 80.000
- Biggest investment in China, official amount: 300 Billions US\$
- Official negotiations: 7 rounds
- Conclusion of Agreements: 16



Thank you for your attention

